

# CASE STUDY



## COMPANY OVERVIEW

**INDUSTRY:** Retail and Commercial Banking

**Former EPM:** Hyperion Essbase

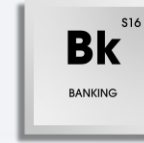
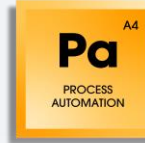
**Evaluated:** Anaplan, OneStream, Oracle EPBCS, MS Excel

**Technology & Integration:**



**Scope:** Planning, consolidation, tax, reporting and analysis, account reconciliation, task manager, journal integration

## THE ELEMENTS



## THE CHALLENGE

- ✗ Financial modeling offline, manually loading results into Essbase
- ✗ JHA lacks support for workflow, online comments or attachments
- ✗ JHA has limited support for account reconciliation
- ✗ JHA Journal posting is difficult and time consuming

## THE BENEFITS

- ✓ Direct connect integration to eliminate manual work and improve accuracy
- ✓ Financial models moved online, eliminating manual work
- ✓ Workflow streamlines financial close with increased documentation
- ✓ OneStream workflow allow users to streamline work
- ✓ Cloud deployment provides high availability, performance, and stability